From: Schroeder, Mary E
To: Rachel Dixon

Subject: FW: PRO00047663 Decision Letter

Date: Thursday, February 1, 2024 2:28:57 PM

CAUTION: External

Libby Schroeder, MD FACS
Senior Medical Director-Acute Care Services, Froedert Hospital
Associate Professor of Surgery
Division of Trauma & Acute Care Surgery
Medical College of Wisconsin

From: help-ebridge@mcw.edu [mailto:help-ebridge@mcw.edu]

Sent: Tuesday, January 2, 2024 4:40 PM

To: Timmer-Murillo, Sydney <stimmer@mcw.edu>; Schroeder, Mary E <meschroeder@mcw.edu> **Cc:** Hanchek, Emmalee <ejhanchek@mcw.edu>; Kazmierski, Taylor <tkazmierski@mcw.edu>; Griffin, Sara <sgriffin@mcw.edu>; Manriquez Prado, Anakaren <amanriquez@mcw.edu>; Koceja, Chris <ckoceja@mcw.edu>; Diaquino, Vanessa <vdiaquino@mcw.edu>; Herdeman, Caroline <cherdeman@mcw.edu>; Brooks, Scott <sbrooks@mcw.edu>; Brandolino, Amber <abrarandolino@mcw.edu>; Jazinski-Chambers, Kelley <kjazinski@mcw.edu>

Subject: PRO00047663 Decision Letter



Medical College of Wisconsin Institutional Review Board

To: Mary Schroeder, MD

Sydney Timmer-Murillo, PhD

CC: Caroline Herdeman

Amber Brandolino

Kelley Jazinski-Chambers

Date: 1/2/2024

Re: Project Title: A Multi-Center Evaluation of the Impact of Trauma Center Mental Health Screening

and Intervention on Patient Outcomes

PRO ID: PRO00047663

The MCW Institutional Review Board #5 has granted an exemption from IRB oversight for the above-referenced submission in accordance with 45 CFR 46.104(d)(2)(4).

The items listed below were submitted and reviewed when the IRB approved this submission. Research must be conducted according to the IRB approved documents listed below:

Other-Phone script
ICF- Informed Consent Form
PRO- Study Protocol
SUR-Six month mental health follow up questions
DCF- Data collection form
SUR- Rand Short Form
SUR- DASS-21
SUR- CESD-R
SUR-PCL 5
SUR- Demographics
SUR-Life Events Checklist

The consent form and related HIPAA authorization is effective as of 01/02/2024. Signed consent forms for each subject must be kept on file as part of the project records.

The IRB also granted approval of a waiver of HIPAA authorization requirements at 45 CFR 164 for the purpose of Records Review for Potential Subjects.

The Principal Investigator is responsible for notifying the IRB via Amendment prior to the initiation of any additions or modifications made to this project. On an annual basis, you will be asked to complete an exempt status update report, so that the IRB can maintain an accurate record of all current projects.

If your project involves the use of any Froedtert Health resource such as, space, staff services, supplies/equipment or any ancillary services - lab, pharmacy, radiology, protected health/billing information or specimen requests, OCRICC approval is required before beginning any research activity at those sites.

Please notify the IRB when all project activities have been completed.

If you have any questions, please contact the IRB Coordinator II for this IRB Committee, Chris Koceja, at 414-955-2603 or ckoceja@mcw.edu.

Sincerely,

Joseph Carroll, PhD IRB Chair MCW Institutional Review Board #5

DCF – Chart Review of Injury related services

MRN:
Admit date:
Age:
Gender:
Race:
Ethnicity:
Insurance Status
Mechanism of Injury:
Blunt or Penetrating?
Blunt: MVC Auto vs. Peds (Pedestrian) Fall Assault MCC (Motorcycle Collision / Crash) Machinery Other, please specify
Penetrating: GSW (Gunshot wound) Shotgun (Shotgun wound) Stab (Stab Wound) Other
Injuries (check all that apply) Head (including Brain) Face Neck Spine Chest Abdomen Pelvis Extremity
Injury Severity Score:

<u>Hospitalization</u>
Length of Hospital Stay:
ICU LOS:
Discharge Disposition: Home Acute rehab Subacute rehab Skilled nursing facility Longterm Acute Care Hospital Jail Inpatient Mental Health Facility Other, if so specify
Inpatient Mental Health Services
Mental Health Screening performed? Yes No
What screening tool was used? Injured Trauma Survivor Screen (ITSS) Automated screener Post-Traumatic Stress Disorder Symptom Measure (eg. PTSD checklist for DSM-5) Other, if so specify
Was an inpatient mental health intake performed? Yes No
Reason for consult?
Number of inpatient encounters?
Duration of visits?
Per chart, self-reported prior psychiatric diagnoses; choose any that apply: \[\text{ Trauma & Stress based disorder (e.g., PTSD, Acute Stress disorder)} \[\text{ Depressive disorders (e.g., Major Depressive episode, Persistent depressive disorder)} \[\text{ Anxiety-Based disorders (e.g., Generalized Anxiety Disorder, phobia),} \[\text{ Psychotic Disorders} \] \[\text{ Substance Use Disorders} \] \[\text{ Developmental Disorder (e.g. Attention Deficit Hyperactivity Disorder)} \] \[\text{ Other}
Per chart, self-reported prior psychiatric diagnoses; choose any that apply: □ Trauma & Stress based disorder (e.g., PTSD, Acute Stress disorder) □ Depressive disorders (e.g., Major Depressive episode, Persistent depressive disorder) □ Anxiety-Based disorders (e.g., Generalized Anxiety Disorder, phobia),

□ Psychotic Disorders
□ Substance Use Disorders
□Developmental Disorder (e.g. Attention Deficit Hyperactivity Disorder)
□ Other
Interventions provided; Multiple choices, check all that apply
□ Psychoeducation
□ Emotional validation/support
$\ \ \Box \ \ Behavioral\ intervention\ (e.g,\ breathing\ exercise,\ progressive\ muscle\ relaxation,\ relaxation\ strategies)$
□ Cognitive behavioral intervention (e.g., identifying maladaptive cognitions, reframing thoughts)
☐ Health behavior intervention (e.g., pain management strategies, engagement in therapies/cares)
□ Motivational interviewing
□ Family/social support intervention
□ Treatment planning □ Pressures connection (o.g., child life, violence interprettion, costal words, ACDA)
□ Resource connection (e.g., child life, violence intervention, social work, AODA)
□ Other, is so specify
Mental health follow-up recommended?
□ Yes
□ No
□ Other, please specify:
Post-discharge services
Number of outpatient mental health follow ups:
Mental health diagnoses: □ Trauma & Stress based disorder (e.g., PTSD, Acute Stress disorder)
□ Depressive disorders (e.g., Major Depressive episode, Persistent depressive disorder)
□ Anxiety-Based disorders (e.g., Generalized Anxiety Disorder, phobia),
□ Psychotic Disorders
□ Substance Use Disorders
□Developmental Disorder (e.g. Attention Deficit Hyperactivity Disorder)
□ Other
<u>Injury-related outcomes</u>
Number of outpatient visits for injury-related care:
Number of ED visits:
Number of readmissions:



Eastern Association for the Surgery of Trauma Advancing Science, Fostering Relationships, and Building Careers

EAST MULTICENTER STUDY DATA DICTIONARY

Mental Health Screening and Referral Study - Data Dictionary

Data Entry Points and appropriate definitions / clarifications:

Entry space Definition / Instructions

Standard Study Questions	
Admit Date	Admission date of the patient enrolled
Age	Age of patient at time of injury
Gender	Gender of Patient enrolled: choice best option
	Male
	Female
	Non-binary
	Other
Dana	Circle shains for heat description of resid heaters and of reticut
Race	Single choice for best description of racial background of patient
	enrolled. Options include: American Indian or Alaska Native
	Asian
	Native Hawaiian or Other pacific Islander
	Black or African American
	White
	A race not listed. Please specifiy:
	Prefer not to say
	Freier flot to say
Ethnicity	Single choice for best description of ethnic background of patient
	enrolled.
	Hispanic
	Non-Hispanic
Insurance	Choose best option:
	Private/commercial
	Medicare
	Medicaid
	Workmen's Compensation
	Uninsured/self pay
· · · · · · · · · · · · · · · · · · ·	Other
Mechanism of initial Injury	

Blunt	Single choice for best description of blunt mechanism (if penetrating				
Diurit	mechanism proceed to next data point) Options include:				
	MVC				
	Auto vs. Peds (Pedestrian) Fall				
	Assault				
	MCC (Motorcycle Collision / Crash)				
	Machinery				
	Other, please specify				
Penetrating	Single choice for best description of penetrating mechanism. Options				
renetiating	include:				
	GSW (Gunshot wound)				
	Shotgun (Shotgun wound)				
	Stab (Stab Wound)				
	Other				
Injuries	Multiple choices, check any that apply				
iiijuiies	Head (including Brain)				
	Face				
	Neck				
	Spine				
	Chest				
	Abdomen				
	Pelvis				
	Extremity				
ISS (Injury Severity Score)	Numerical value for calculated ISS				
<u>Hospitalization</u>					
Length of Hospital Stay	Free text entry of number of consecutive days patient was admitted to the hospital. Should be determined by number of midnights spent in				
	hospital				
ICILLOS (dovo)	From toys ontry of number of concequitive days notices as a suited ICLL				
ICU LOS (days)	Free text entry of number of consecutive days patient required ICU admission. Should be determined by number of midnights spent in the				
	ICU (ICU = Intensive Care Unit, LOS = Length of Stay)				
	100 (100 = Intensive Gare Onlit, 105 = Length of Stay)				
Discharge Disposition	Single choice for best description:				
Discharge Disposition	Home				
	1.4.1.4				
	Acute rehab				
	Subacute rehab				
	Skilled nursing facility				
	Longterm Acute Care Hospital				
	Jail State of the				
	Inpatient Mental Health Facility				
	Other, if so specify				
Inpatient Mental Health Service					

Mental Health Screening performed	Inpatient screening performed for mental health risk as recommended for Level 1 and 2 trauma centers by the Committee on Trauma, choose appropriate option
	Yes
	No
Screening Tool	Single choice for best description
J	Injured Trauma Survivor Screen (ITSS)
	Automated screener
	Post-Traumatic Stress Disorder Symptom Measure (eg. PTSD checklist for DSM-5)
	Other, if so specify
Inpatient Mental Health Intake	Documentation in a consult note of an Initial assessment of a trauma patient for mental health risk, choose appropriate option
	Yes
	No
Reason for consult	Free text as documented in the mental health consult note, what is the reason for the referral
Number of inpatient encounters	Free text indicating cumulative number of notes from mental health practioner
Duration of visits	Free text of cumulative number of minutes spent with patient as indicated in the notes (e.g., Visit length: 30 minutes)
Prior psychiatric diagnoses (as listed in EMR problem list)	Any psychiatric diagnoses listed in past medical history of EMR; multiple choice, check all that apply
	Trauma & Stress based disorder (e.g., PTSD, Acute Stress disorder)
	Depressive disorders (e.g., Major Depressive episode, Persistent depressive disorder)
	Anxiety-Based disorders (e.g., Generalized Anxiety Disorder, phobia),
	Psychotic Disorders
	Substance Use Disorders
	Developmental Disorder (e.g. Attention Deficit Hyperactivity Disorder)
	Other
Per chart, self-reported prior psychiatric diagnoses	Multiple choices, check any that apply
. ,	Trauma & Stress based disorder (e.g., PTSD, Acute Stress disorder)
	Depressive disorders (e.g., Major Depressive episode, Persistent
	depressive disorder)
	Anxiety-Based disorders (e.g., Generalized Anxiety Disorder, phobia),
	Psychotic Disorders
	Substance Use Disorders
	Developmental Disorder (e.g. Attention Deficit Hyperactivity Disorder) Other
Interventions provided:	Per mental health notes, what interventions were provided during the inpatient stay. Multiple choices, check all that apply
	Psychoeducation
	Emotional validation/support

Commented [SME1]: Sydney, add other screeners

ral intervention (e.g., breathing exercise, progressive muscle n, relaxation strategies) e behavioral intervention (e.g., identifying maladaptive is, reframing thoughts) ehavior intervention (e.g., pain management strategies, nent in therapies/cares) onal interviewing ocial support intervention int planning e connection (e.g., child life, violence intervention, social work, so specify going mental health care recommended for after discharge moice, options include: ease specify:
e behavioral intervention (e.g., identifying maladaptive is, reframing thoughts) ehavior intervention (e.g., pain management strategies, ment in therapies/cares) onal interviewing ocial support intervention int planning e connection (e.g., child life, violence intervention, social work, so specify going mental health care recommended for after discharge moice, options include: ease specify:
as, reframing thoughts) ehavior intervention (e.g., pain management strategies, nent in therapies/cares) onal interviewing ocial support intervention int planning e connection (e.g., child life, violence intervention, social work, so specify uping mental health care recommended for after discharge noice, options include: ease specify:
ehavior intervention (e.g., pain management strategies, nent in therapies/cares) social interviewing ocial support intervention int planning e connection (e.g., child life, violence intervention, social work, so specify going mental health care recommended for after discharge noice, options include: ease specify:
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number of outpatient psych notes in 6 months after discharge
t number of outpatient psych notes in 6 months after discharge
number of outpatient psych notes in 6 months after discharge
, nambor of calpation poyon notice in a month attendational go
ealth diagnosis in outpatient notes
choices, check any that apply
& Stress based disorder (e.g., PTSD, Acute Stress disorder)
ive disorders (e.g., Major Depressive episode, Persistent ve disorder)
Based disorders (e.g., Generalized Anxiety Disorder, phobia),
c Disorders
ce Use Disorders
mental Disorder (e.g. Attention Deficit Hyperactivity Disorder)
Tional Dicerco (eng. Financia) Denote Type additing Dicerco.
t, number of injury related office visits that are not mental lated (eg trauma clinic, orthopedics, pain management) in 6 post-discharge
t, number of ED visits in 6 months post-discharge
t, number of readmissions related to injury? in 6 months post-
1

6 Month Survey

1	Patient number: Name: MRN:
1.	Did you receive treatment for your mental health since your injury? □ None, □ Psychiatry (e.g., medication management), □ Psychotherapy (e.g, counseling, Trauma-focused therapy), □ Both psychiatry and psychotherapy, □ Other, please specify:
	If yes, who referred you? □ Trauma surgeon/APP □ Primary care doctor □ Other, please specify:
2.	Where did you/are you receiving treatment? u within health system that treated my injury u within a different health system at a community location
	If yes, how many sessions have you completed? If yes, how soon after injury did you begin treatment? □ within 1 month □ 1-2 months □ n3-4 months □ 4 months or later
3.	Are you still undergoing treatment? □ yes □ no

Rand Short Form Health Survey - SF-12

For each of the following questions, please mark an \boxtimes in the one box that best describes your answer.

1.	In general, woul	ld you say your he	ealth is:									
	Excellent	Very good	Good		F	air			Po	or		
			re about activities you might do during a typical day. Does your health now seeds a seed to be seed to be a s									
2.	• •		t activities you	migl	ht do d	uring	a typ	ical day. D	oes <u>y</u>	our h	ealth now	
	limit you in thes	e activities? , how much?										
a.			ng a table, push	ing a	vacuu	m clea	aning	g, bowling o	r play	ing g	olf	
				Ye	s, limite	ed	Yes,	limited a	No	, not	limited at	Ī
					a lot			little		;	all	
b.	Climbing several	flights of stairs										
							d a	· ·	ed a			
						101				IIII	ited at all	
3.	During the past	1 wooks how my	uch of the time l	havo	you ba	u ad any	, of t	he followin	a pro	hlom	s with your	_
Э.					-				g pro	bieiii	s with your	
a.	Accomplished le	ss than you would	d like									
		All of the		So		the	ΑI					
		time	time		time			time		ti I	me ¬	
								Ш		L		_
b.	Were limited in		ı									
		All of the time		So		the	ΑI					
										1		
4.	During the past	4 weeks, how mu	ıch of the time l	have	vou ha	ad any	v of t	he followin	g nro	hkem	 ns with	
	your work or otl	her regular daily a			-							
	depressed or an		J 1:1									
a.	<u>Accomplished le</u>	<u>ss</u> than you would	л пке		All of	Мо	st	Some	A lit	tle	None	T
								of the				
				1	time	tim	ie	time	tin	ne ¬	time	
					Ш	L	<u> </u>	Ш	L			_
b.	Did work or othe	er activities <u>less ca</u>	refully than usu	<u>ıal</u>								
												Ī
							1		Г	7		
										_		L
_			1 10 1									
5.		<u>4 weeks</u> , how mu		erter	e with	your	norm	ial work (in	cludi	ng bo	th work	

	Not at all	A little bit	Moder	ately		tremely			
6. These questions are about how you feel and how things have been with you <u>during the past 4 weeks</u> . For each question, please give the one answer that comes closest to the way you have been feelings. How much of the time during the <u>past 4 weeks</u>									
a.	Have you felt calm	and peaceful?							
All of Most Some A little None the of the of the time time time time time time								of the	
b. Did you have a lot of energy?									
	All of Most Some A little None the of the of the time time time time time								
c.	Have you felt dow	nhearted and depre	ssed?		_		_		
All of Most Some A little None the of the of the time time time time time									
7.		weeks, how much o our social activities (_					
A	All of the time	Most of the time	Some	of the tim	ne A lit	tle of the ti	me N	one o	of the time

LIFE EVENTS CHECKLIST (LEC)

Listed below are a number of difficult or stressful things that sometimes happen to people. For each event check one or more of the boxes to the right to indicate that: (a) it <u>happened to you</u> personally, (b) you <u>witnessed it</u> happen to someone else, (c) you <u>learned about it</u> happening to someone close to you, (d) you're <u>not sure</u> if it fits, or (e) it <u>doesn't apply</u> to you.

Please answer these questions as they relate to the <u>last 6 months</u>, since the time of your initial survey.

	Event	Happened to me	Witnessed it	Learned about it	Not Sure	Doesn't apply
1.	Natural disaster (for example, flood, hurricane, tornado, earthquake)					
2.	Fire or explosion					
3.	Transportation accident (for example, car accident, boat accident, train wreck, plane crash)					
4.	Serious accident at work, home, or during recreational activity					
5.	Exposure to toxic substance (for example, dangerous chemicals, radiation)					
6.	Physical assault (for example, being attacked, hit, slapped, kicked, beatenup)					
7.	Assault with a weapon (for example, being shot, stabbed, threatened with a knife, gun, bomb)					
8.	Sexual assault (rape, attempted rape, made to perform any type of sexual act through force or threat of harm)					
9.	Other unwanted or uncomfortable sexual experience					
10.	Combat or exposure to a war-zone (in the military or as a civilian)					
11.	Captivity (for example, being kidnapped, abducted, held hostage, prisoner of war)					
12.	Life-threatening illness or injury					
13.	Severe human suffering					
14.	Sudden, violent death (for example, homicide, suicide)					
15.	Sudden, unexpected death of someone close to you					
16.	Serious injury, harm, or death you caused to someone else					
17.	Any other very stressful event or experience					

1

PCL-5

<u>Instructions</u>: Below is a list of problems that people sometimes have in response to a very stressful experience. Please read each problem carefully and then circle one of the numbers to the right to indicate how much you have been bothered by that problem <u>in the past month</u>.

In the past month, how much were you bothered by:	Not at all	A little bit	Moderately	Quite a bit	Extremely
1. Repeated, disturbing, and unwanted memories of the stressful experience?	0	1	2	3	4
2. Repeated, disturbing dreams of the stressful experience?	0	1	2	3	4
3. Suddenly feeling or acting as if the stressful experience were actually happening again (as if you were actually back there reliving it)?	0	1	2	3	4
4. Feeling very upset when something reminded you of the stressful experience?	0	1	2	3	4
5. Having strong physical reactions when something reminded you of the stressful experience (for example, heart pounding, trouble breathing, sweating)?	0	1	2	3	4
6. Avoiding memories, thoughts, or feelings related to the stressful experience?	0	1	2	3	4
7. Avoiding external reminders of the stressful experience (for example, people, places, conversations, activities, objects, or situations)?	0	1	2	3	4
8. Trouble remembering important parts of the stressful experience?	0	1	2	3	4
9. Having strong negative beliefs about yourself, other people, or the world (for example, having thoughts such as: I am bad, there is something seriously wrong with me, no one can be trusted, the world is completely dangerous)?	0	1	2	3	4
10. Blaming yourself or someone else for the stressful experience or what happened after it?	0	1	2	3	4
11. Having strong negative feelings such as fear, horror, anger, guilt, or shame?	0	1	2	3	4
12. Loss of interest in activities that you used to enjoy?	0	1	2	3	4
13. Feeling distant or cut off from other people?	0	1	2	3	4
14. Trouble experiencing positive feelings (for example, being unable to feel happiness or have loving feelings for people close to you)?	0	1	2	3	4
15. Irritable behavior, angry outbursts, or acting aggressively?	0	1	2	3	4
16. Taking too many risks or doing things that could cause you harm?	0	1	2	3	4
17. Being "superalert" or watchful or on guard?	0	1	2	3	4
18. Feeling jumpy or easily startled?	0	1	2	3	4
19. Having difficulty concentrating?	0	1	2	3	4
20. Trouble falling or staying asleep?	0	1	2	3	4

Center for Epidemiologic Studies Depression Scale – Revised (CESD-R)

Last Week					
Below is a list of the ways you might have felt or behaved. Please check the boxes to tell me how often you have felt this way in the past week or so.	Not at all or Less than 1 day	1 - 2 days	3 - 4 days	5 - 7 days	Nearly every day for 2 weeks
My appetite was poor.	0	1	2	3	4
I could not shake off the blues.	0	1	2	3	4
I had trouble keeping my mind on what I was doing.	0	1	2	3	4
I felt depressed.	0	1	2	3	4
My sleep was restless.	0	1	2	3	4
I felt sad.	0	1	2	3	4
I could not get going.	0	1	2	3	4
Nothing made me happy.	0	1	2	3	4
I felt like a bad person.	0	1	2	3	4
I lost interest in my usual activities.	0	1	2	3	4
I slept much more than usual.	0	1	2	3	4
I felt like I was moving too slowly.	0	1	2	3	4
I felt fidgety.	0	1	2	3	4
I wished I were dead.	0	1	2	3	4
I wanted to hurt myself.	0	1	2	3	4
I was tired all the time.	0	1	2	3	4
I did not like myself.	0	1	2	3	4
I lost a lot of weight without trying to.	0	1	2	3	4
I had a lot of trouble getting to sleep.	0	1	2	3	4
I could not focus on the important things.	0	1	2	3	4

REFERENCE: Eaton, W. W., Smith, C., Ybarra, M., Muntaner, C., Tien, A. (2004). Center for Epidemiologic Studies Depression Scale: review and revision (CESD and CESD-R). In ME Maruish (Ed.). *The Use of Psychological Testing for Treatment Planning and Outcomes Assessment* (3rd Ed.), Volume 3: Instruments for Adults, pp. 363-377. Mahwah, NJ: Lawrence Erlbaum.

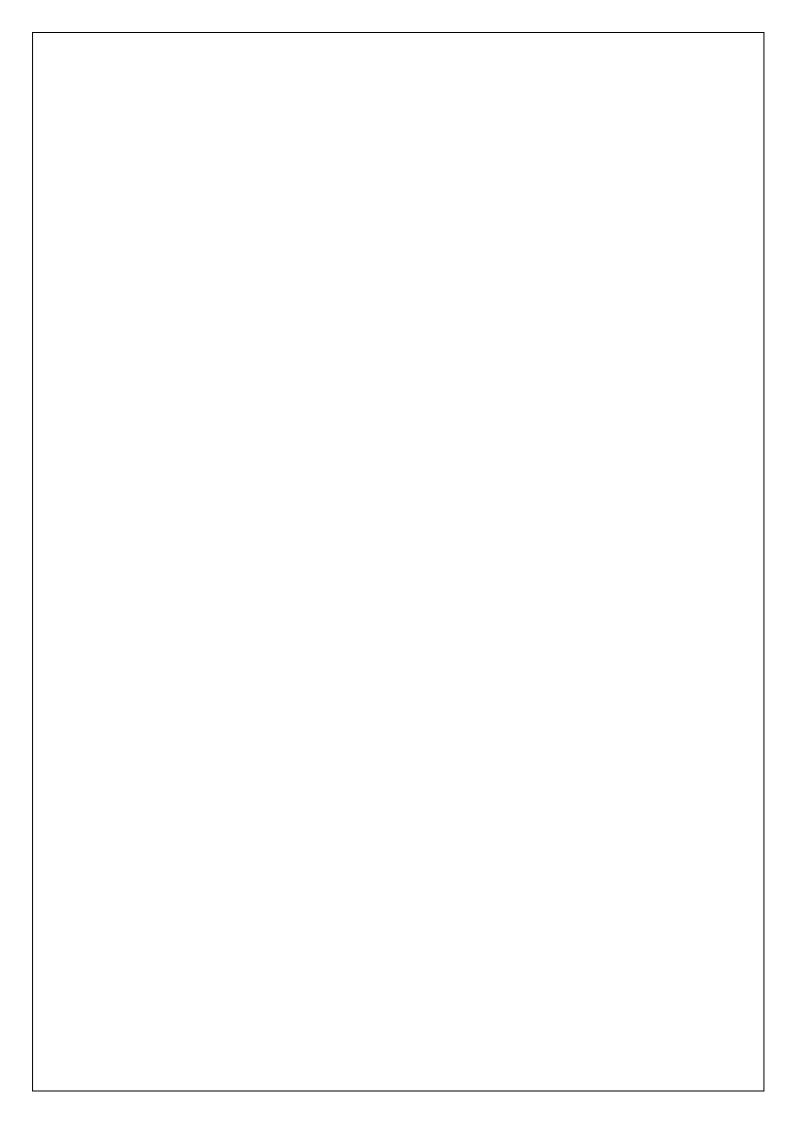
DASS21		
DAJJZ I	Name:	Date:

Please read each statement and circle a number 0, 1, 2 or 3 which indicates how much the statement applied to you **over the past week**. There are no right or wrong answers. Do not spend too much time on any statement.

The rating scale is as follows:

- 0 Did not apply to me at all
- 1 Applied to me to some degree, or some of the time
- 2 Applied to me to a considerable degree or a good part of time
- 3 Applied to me very much or most of the time

1 (s)	I found it hard to wind down	0	1	2	3
2 (a)	I was aware of dryness of my mouth	0	1	2	3
3 (d)	I couldn't seem to experience any positive feeling at all	0	1	2	3
4 (a)	I experienced breathing difficulty (e.g. excessively rapid breathing, breathlessness in the absence of physical exertion)	0	1	2	3
5 (d)	I found it difficult to work up the initiative to do things	0	1	2	3
6 (s)	I tended to over-react to situations	0	1	2	3
7 (a)	I experienced trembling (e.g. in the hands)	0	1	2	3
8 (s)	I felt that I was using a lot of nervous energy	0	1	2	3
9 (a)	I was worried about situations in which I might panic and make a fool of myself	0	1	2	3
10 (d)	I felt that I had nothing to look forward to	0	1	2	3
11 (s)	I found myself getting agitated	0	1	2	3
12 (s)	I found it difficult to relax	0	1	2	3
13 (d)	I felt down-hearted and blue	0	1	2	3
14 (s)	I was intolerant of anything that kept me from getting on with what I was doing	0	1	2	3
15 (a)	I felt I was close to panic	0	1	2	3
16 (d)	I was unable to become enthusiastic about anything	0	1	2	3
17 (d)	I felt I wasn't worth much as a person	0	1	2	3
18 (s)	I felt that I was rather touchy	0	1	2	3
19 (a)	I was aware of the action of my heart in the absence of physical exertion (e.g. sense of heart rate increase, heart missing a beat)	0	1	2	3
20 (a)	I felt scared without any good reason	0	1	2	3
21 (d)	I felt that life was meaningless	0	1	2	3



Initial Survey

Patient n Name: MRN:	umber:
Basics	from patient
1.	Date of interview/data collection:
	Do you have a history of a formal psychiatric dx or tx (i.e. anxiety, depression, other)? □ No □ Yes; list diagnosis:
	If yes, type of treatment: □ Meds □ Psychotherapy □ No Treatment
	Meds: (list type and dose):
3.	Do you have a current diagnosis of chronic pain: □ Yes □ No
4.	Do you have a previous diagnosis of chronic pain: □ Yes □ No
5.	Currently, what is your activity level?
	□ bedridden,
	□ able to get around with help,
_	□ able to get around independently
6.	Do you have a history of sleep and rest disturbance: Yes No
-	If yes, do you have difficulty: □ Falling asleep □ Staying asleep □ Both
7.	Do you have a sleep disorder diagnosis? Yes No
0	If yes, please list:
8.	Do you use nicotine products:
	□ Everyday □ Some days
	□ Former user
	□ Never
	□ Unknown
9.	Do you currently take prescription medications? ☐ Yes ☐ No
	If yes, please provide name(s), dosage and how often you take them:
10.	Do you currently take over the counter OTC medications of a regular basis? Yes No
	If yes, please provide name(s), dosage and how often you take them:
11.	Do you currently use street drugs? □ Yes □ No
	If yes, which drugs:
	How often:
	□ Everyday
	□ Some days
	□ Occasionally

A. Do you consider yourself to be Hispanic or Latino? (See definition below.) Select one.

12. Please select the responses that best fits you or you may select the box indicating you do not wish to

provide this information. (These definitions are what is currently used by the National Institute of Health)

- 1. *Hispanic or Latino*. A person of Mexican, Puerto Rican, Cuban, South or Central American, or other Spanish culture or origin, regardless of race. The term, "Spanish origin," can be used in addition to "Hispanic or Latino."
- 2. Not Hispanic or Latino
- 3. Check here if you do not wish to provide this information.
- B. What race do you consider yourself to be? Select one or more of the following.
 - American Indian or Alaska Native. A person having origins in any of the original peoples
 of North, Central, or South America, and who maintains tribal affiliation or community
 attachment.
 - 2. **Asian**. A person having origins in any of the original peoples of the Far East, Southeast Asia, or the Indian subcontinent, including, for example, Cambodia, China, India, Japan, Korea, Malaysia, Pakistan, the Philippine Islands, Thailand, and Vietnam.
 - 3. *Native Hawaiian or Other Pacific Islander*. A person having origins in any of the original peoples of Hawaii, Guam, Samoa, or other Pacific Islands.
 - 4. **Black or African American**. A person having origins in any of the black racial groups of Africa. Terms such as "Haitian" can be used in addition to "Black" or African American."
 - 5. **White**. A person having origins in any of the original peoples of Europe, the Middle East, or North Africa.
 - 6. A race not listed. Please specify:
 - 7. I prefer not to say.

Gender Identity (GI)

- 13. What sex were you assigned at birth, on your original birth certificate?
 - 1. Male
 - 2. Female
 - 3. I prefer not to answer
- 14. What is your current gender identity? (Check all that apply)
 - 1. Male
 - 2. Female
 - 3. Trans male/trans man
 - 4. Trans female/trans woman
 - 5. Nonbinary/gender fluid/gender expansive
 - 6. Two-spirit
 - 7. Genderqueer/gender non-conforming
 - 8. Different identity (please state): _____
 - 9. I prefer not to answer

Family & Relationships (FR)

- 15. Relationship Status:
 - 1. Married
 - 2. Other committed relationship (or relationships)

- 3. Divorced
- 4. Separated
- 5. Widowed
- 6. Single
- 7. I prefer not to answer

Socioeconomic Position (SEP)

1	.6. What is the highest grade or level of school you have completed or the highest degree you have
	received?
	□ NEVER ATTENDED/KINDERGARTEN ONLY;□ Elementary School
	□ Junior High School
	□ High School
	□ GED or equivalent
	□ Some college, no degree
	□ Associates Degree
	☐ Bachelor's Degree (Example: BA, BS)
	□ Master's degree (EXAMPLE: MA, MS, MEng, MEd, MBA);
	□ Professional degree (EXAMPLE: MD, DDS, DVM, JD);
	□ Doctoral degree (EXAMPLE: PhD, EdD);
	□ Refused
	□ Don't know
1	.7. What is your current working situation?
	☐ Working for wages or salary with an employer (full- or part-time)
	☐ Working for wages, but currently on sick leave for more than 3 months
	□ Self-employed or own-account worker
	□Working as an unpaid family member (e.g., working in a family business
	☐ Retired because of health condition
	□Retired due to age
	□Early retirement
	□ Not working
1	.8. If not working, what is the main reason you are not currently working?
	☐ Health condition or disability
	□ Still engaged in training
	□ Personal family responsibilities
	□ Could not find suitable work
	□ Do not know how or where to seek work
	□ Do not have the economic need
	☐ Parents or spouse did not let me work
	□ I prefer not to answer
	☐ A reason not listed. Please state:
1	.9. What is your best estimate of the total income of ALL family members from all sources, before taxes, in the last calendar year
	□ \$0 - \$10,000
	□ \$10,000 – \$20,000

	□ \$20,000 - \$30,000
	□ \$30,000 - \$40,000
	□ \$40,000 - \$50,000
	□ \$50,000 - \$60,000
	□ \$60,000 - \$70,000
	□ \$70,000 - \$80,000
	□ \$80,000 - \$90,000
	□ \$90,000 - \$100,000
	□ Greater than \$100,000
	□ I prefer not to answer
20. Wha	t best describes your current living situation? Rent apartment Rent room(s) within another person's home Own home Homeless or living in a shelter Doubled up with another family Live with parents/other family A living situation not listed. Please describe:
21. Do y	ou have insurance?
	□ Yes
	□ No

LIFE EVENTS CHECKLIST (LEC)

Listed below are a number of difficult or stressful things that sometimes happen to people. For each event check one or more of the boxes to the right to indicate that: (a) it <u>happened to you</u> personally, (b) you <u>witnessed it</u> happen to someone else, (c) you <u>learned about it</u> happening to someone close to you, (d) you're <u>not sure</u> if it fits, or (e) it <u>doesn't apply</u> to you.

Be sure to consider your entire life (growing up as well as adulthood) as you go through the list of events.

	Event	Happened to me	Witnessed it	Learned about it	Not Sure	Doesn't apply
1.	Natural disaster (for example, flood, hurricane, tornado, earthquake)					
2.	Fire or explosion					
3.	Transportation accident (for example, car accident, boat accident, train wreck, plane crash)					
4.	Serious accident at work, home, or during recreational activity					
5.	Exposure to toxic substance (for example, dangerous chemicals, radiation)					
6.	Physical assault (for example, being attacked, hit, slapped, kicked, beaten up)					
7.	Assault with a weapon (for example, being shot, stabbed, threatened with a knife, gun, bomb)					
8.	Sexual assault (rape, attempted rape, made to perform any type of sexual act through force or threat of harm)					
9.	Other unwanted or uncomfortable sexual experience					
10.	Combat or exposure to a war-zone (in the military or as a civilian)					
11.	Captivity (for example, being kidnapped, abducted, held hostage, prisoner of war)					
12.	Life-threatening illness or injury					
13.	Severe human suffering					
14.	Sudden, violent death (for example, homicide, suicide)					
15.	Sudden, unexpected death of someone close to you					
16.	Serious injury, harm, or death you caused to someone else					
17.	Any other very stressful event or experience					

PCL-5

<u>Instructions</u>: Below is a list of problems that people sometimes have in response to a very stressful experience. Please read each problem carefully and then circle one of the numbers to the right to indicate how much you have been bothered by that problem <u>in the past month</u>.

In the past month, how much were you bothered by:	Not at all	A little bit	Moderately	Quite a bit	Extremely
1. Repeated, disturbing, and unwanted memories of the stressful experience?	0	1	2	3	4
2. Repeated, disturbing dreams of the stressful experience?	0	1	2	3	4
3. Suddenly feeling or acting as if the stressful experience were actually happening again (as if you were actually back there reliving it)?	0	1	2	3	4
4. Feeling very upset when something reminded you of the stressful experience?	0	1	2	3	4
5. Having strong physical reactions when something reminded you of the stressful experience (for example, heart pounding, trouble breathing, sweating)?	0	1	2	3	4
6. Avoiding memories, thoughts, or feelings related to the stressful experience?	0	1	2	3	4
7. Avoiding external reminders of the stressful experience (for example, people, places, conversations, activities, objects, or situations)?	0	1	2	3	4
8. Trouble remembering important parts of the stressful experience?	0	1	2	3	4
9. Having strong negative beliefs about yourself, other people, or the world (for example, having thoughts such as: I am bad, there is something seriously wrong with me, no one can be trusted, the world is completely dangerous)?	0	1	2	3	4
10. Blaming yourself or someone else for the stressful experience or what happened after it?	0	1	2	3	4
11. Having strong negative feelings such as fear, horror, anger, guilt, or shame?	0	1	2	3	4
12. Loss of interest in activities that you used to enjoy?	0	1	2	3	4
13. Feeling distant or cut off from other people?	0	1	2	3	4
14. Trouble experiencing positive feelings (for example, being unable to feel happiness or have loving feelings for people close to you)?	0	1	2	3	4
15. Irritable behavior, angry outbursts, or acting aggressively?	0	1	2	3	4
16. Taking too many risks or doing things that could cause you harm?	0	1	2	3	4
17. Being "superalert" or watchful or on guard?	0	1	2	3	4
18. Feeling jumpy or easily startled?	0	1	2	3	4
19. Having difficulty concentrating?	0	1	2	3	4
20. Trouble falling or staying asleep?	0	1	2	3	4